

## Charitable Gift Annuities

Easy to do —  
A simple one-page application

Minimum of \$1,000

Can be established for one or two lives

Rates based on annuitant(s) age  
to nearest birthday

Provides quarterly payments for life

Annuity payments can be made by  
direct deposit or check

Current year charitable income tax  
deduction available

A unique way to bless others now  
and in the future

**A creative opportunity  
for you**



**Greg Traucht**  
Executive Director

## COUNCIL ON DEVELOPMENT

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## COUNCIL ON DEVELOPMENT

## Charitable Gift Annuities

*A wise investment in the  
people and programs of the  
West Ohio Conference of  
The United Methodist Church*



614-844-6200

# Council

Connect with other United Methodists as they generously bless others financially.

# On

Open new doors of possibility for United Methodist programs and communities.

# Development

Determine to step out with wisdom and strengthen the churches' present and future mission.

To encourage charitable gifts, there are various provisions within the Internal Revenue Code that allows for tax benefits to generous donors. One such approved plan exists for those who transfer money or securities in exchange for the Council on Development's agreement to pay the annuitant (and a survivor annuitant, if desired) a fixed annuity for life.

**A Charitable Gift Annuity** pays a guaranteed annuity for life with no investment worries or responsibilities.

There is an attractive payout rate [e.g. 5.8 percent for a single annuitant age 70] and the donor has the additional reward of making a meaningful charitable gift now. Through giving, blessings will occur with the knowledge that a decision today will have an impact long into the future.

With a minimum gift of \$1,000 a donor can decide which United Methodist church or program will ultimately receive the remainder of the gift. It is an efficient process with a one-page application, which takes a few minutes to complete and can be accomplished via mail, a short visit to the West Ohio Conference office, or a friendly visit from the Council on Development staff.

Quarterly calendar payments are calculated by age of the annuitant(s) and the amount of the gift. Payments begin promptly with the next quarterly cycle.

It's beneficial to know giving through a Charitable Gift Annuity allows the opportunity to give today and on into the future.

