

DID YOU KNOW...?

Did you know that...

Preparing an estate plan is good Christian stewardship – saying thanks to God, expressing your love and concern for family, and showing charity toward others.

2002, Renard J. Kolasa, Esq., Couzens, Lansky

A charitable bequest can take many forms, giving the maker considerable flexibility. You can leave a specific asset, a specific sum of money, a percentage of your estate or what remains of your estate after you have provided for other beneficiaries. You can designate exactly how you want your bequest to be used...or leave it unrestricted so that we have the flexibility to meet our ever-changing needs. Most importantly, you can change any bequest provision during your life, which means you remain in complete control of the process. The Council on Development can direct your bequest to your local church, the Ministers' Retirement and Healthcare Fund, or for any other United Methodist purpose.

Reviewing your plans

While having a will and other estate plans is key to accomplishing some of life's most cherished goals, keeping these arrangements up-to-date is extremely important. As relationships and circumstances in your life change, so should your plans. Reviews should be scheduled on a regular basis, whenever a major life event takes place (births, marriage, deaths, changes in wealth, etc.), or when there are significant changes in tax laws.

It is best to review your will with your attorney. He/she can tell you about tax laws and other legislative changes that might suggest a need for changes in your will and/or other plans.

We at the Council on Development would be happy to make available to you suggested wording to share with your attorney if you so desire.

COUNCIL ON DEVELOPMENT

Greg Traucht, Executive Director gtraucht@wocumc.org (800) 437-0028
Dean Cole, Capital Funds Developer dcole@wocumc.org (800) 437-0028
Darlene Krick, Administrative Asst. dkrick@wocumc.org (800) 437-0028

DID YOU KNOW...?

Did you know that...

Preparing an estate plan is good Christian stewardship – saying thanks to God, expressing your love and concern for family, and showing charity toward others.

2002, Renard J. Kolasa, Esq., Couzens, Lansky

A charitable bequest can take many forms, giving the maker considerable flexibility. You can leave a specific asset, a specific sum of money, a percentage of your estate or what remains of your estate after you have provided for other beneficiaries. You can designate exactly how you want your bequest to be used...or leave it unrestricted so that we have the flexibility to meet our ever-changing needs. Most importantly, you can change any bequest provision during your life, which means you remain in complete control of the process. The Council on Development can direct your bequest to your local church, the Ministers' Retirement and Healthcare Fund, or for any other United Methodist purpose.

Reviewing your plans

While having a will and other estate plans is key to accomplishing some of life's most cherished goals, keeping these arrangements up-to-date is extremely important. As relationships and circumstances in your life change, so should your plans. Reviews should be scheduled on a regular basis, whenever a major life event takes place (births, marriage, deaths, changes in wealth, etc.), or when there are significant changes in tax laws.

It is best to review your will with your attorney. He/she can tell you about tax laws and other legislative changes that might suggest a need for changes in your will and/or other plans.

We at the Council on Development would be happy to make available to you suggested wording to share with your attorney if you so desire.

COUNCIL ON DEVELOPMENT

Greg Traucht, Executive Director gtraucht@wocumc.org (800) 437-0028
Dean Cole, Capital Funds Developer dcole@wocumc.org (800) 437-0028
Darlene Krick, Administrative Asst. dkrick@wocumc.org (800) 437-0028

